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1 3993 Howard Hughes Parkway, Suite 600
2 Las Vegas, NV 89169-5996
3 Facsimile (702) 949-8321
4 Telephone (702) 949-8320

5 Rob Charles NV State Bar No. 006593
6 Email: rcharles@lrlaw.com
7 John Hinderaker AZ State Bar No. 018024
8 Email: jhinderaker@lrlaw.com
9 Marvin Ruth NV State Bar No. 10979
10 Email: mruth@lrlaw.com

11 Attorneys for USACM Liquidating Trust

12 **UNITED STATES BANKRUPTCY COURT
13 DISTRICT OF NEVADA**

14 In re:

15 USA COMMERCIAL MORTGAGE
16 COMPANY,

17 USA CAPITAL REALTY ADVISORS,
18 LLC,¹

19 USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

20 USA CAPITAL FIRST TRUST DEED
FUND, LLC,²

21 USA SECURITIES, LLC,³

Debtors.

22 Affects:

- 23 All Debtors
 USA Commercial Mortgage Company
 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed Fund, LLC
 USA Capital First Trust Deed Fund, LLC
 USA Securities, LLC

24 Case No. BK-S-06-10725-LBR
25 Case No. BK-S-06-10726-LBR¹
26 Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF HEARING REGARDING
SECOND OMNIBUS OBJECTION OF
USACM LIQUIDATING TRUST TO
PROOFS OF CLAIM BASED IN
WHOLE OR IN PART UPON
INVESTMENT IN THE SHAMROCK
TOWER LP LOAN**

Date of Hearing: November 13, 2009
Time of Hearing: 9:30 a.m.

20 **THE USACM LIQUIDATING TRUST IS OBJECTING TO THE CLAIM
21 THAT YOU FILED. THE USACM TRUST SEEKS TO DISALLOW YOUR
22 CLAIM TO THE EXTENT IT IS BASED UPON INVESTMENT IN THE
23 SHAMROCK TOWER LP LOAN. THIS OBJECTION WILL NOT IMPACT**

24
25 ¹ This bankruptcy case was closed on September 23, 2008.
26 ² This bankruptcy case was closed on October 12, 2007.
³ This bankruptcy case was closed on December 21, 2007.

1 **YOUR CLAIM TO THE EXTENT IT IS BASED UPON AN INVESTMENT IN A
2 DIFFERENT LOAN.**

3 **PLEASE DO NOT CONTACT THE CLERK OF THE BANKRUPTCY
4 COURT TO DISCUSS THE MERITS OF YOUR CLAIM. QUESTIONS
5 REGARDING THE AMOUNT OF A CLAIM OR THE FILING OF A CLAIM
6 SHOULD BE DIRECTED TO BRANT FYLLING OF SIERRA CONSULTING
7 GROUP, LLC (602) 424-7009) OR THE UNDERSIGNED COUNSEL.**

8 **NOTICE IS HEREBY GIVEN** that the USACM Liquidating Trust has filed its
9 Second Omnibus Objection of the USACM Liquidating Trust to Proofs of Claim Based In
10 Whole or In Part Upon Investment in the Shamrock Tower LP Loan (the “Objection”).

11 Your Proof of Claim number and other information regarding your claim, is provided in
12 **Exhibit A**, attached. The USACM Liquidating Trust has requested that this Court enter an
13 order, pursuant to Bankruptcy Code § 502 and Bankruptcy Rule 3007, disallowing your
14 claim to the extent it is based upon an investment in Shamrock Tower LP Loan. The
15 Objection will not impact your Claim to the extent it is based upon an investment in a
16 different loan.

17 **NOTICE IS FURTHER GIVEN** that the hearing on the Objection will be held
18 before the Honorable Linda B. Riegle, United States Bankruptcy Judge, in the Foley
19 Federal Building, 300 Las Vegas Boulevard South, Courtroom 1, Las Vegas, Nevada, on
20 November 13, 2009, at the hour of 9:30 a.m.

21 **NOTICE IS FURTHER GIVEN THAT THE HEARING SET ON
22 NOVEMBER 13, 2009, WILL BE HELD FOR THE PURPOSE OF STATUS
23 CHECKS AND SCHEDULING EVIDENTIARY HEARINGS ONLY. NO
24 ARGUMENTS WILL BE HEARD ON THAT DATE.**

25 **NOTICE IS FURTHER GIVEN** that any response to the Objection must be filed
26 by November 6, 2009, pursuant to Local Rule 3007(b), which states:

If an objection to a claim is opposed, a written response must be filed and served on the objecting party at least 5 business days before the scheduled hearing. A response is deemed sufficient if it states that written documentation in support of the proof of claim has already been provided to the objecting party and that the documentation will be provided at any evidentiary hearing or trial on the matter.

If you object to the relief requested, you *must* file a **WRITTEN** response to this pleading with the Court. You *must* also serve your written response on the person who sent you this notice.

If you do not file a written response with the Court, or if you do not serve your written response on the person who sent you this notice, then:

- The Court may *refuse to allow you to speak* at the scheduled hearing; and
- The Court may *rule against you* and sustain the objection without formally calling the matter at the hearing.

Dated: October 14, 2009.

LEWIS AND ROCA LLP

By /s/ Marvin Ruth (#10979)
Rob Charles, NV 6593
John C. Hinderaker, AZ 18024 (*pro hac vice*)
Marvin Ruth, NV 10979
3993 Howard Hughes Parkway, Suite 600
Las Vegas, Nevada 89169
Telephone: (702) 949-8320
Facsimile: (702) 949-8398
E-mail: mruth@lrlaw.com
Attorneys for the USACM Liquidating Trust

Copy of the foregoing and pertinent portion of Exhibit A mailed by first class postage prepaid U.S. Mail on October 14, 2009 to:

Parties listed on Exhibit A attached.

LEWIS AND ROCA LLP

/s/ Leilani Lista
Leilani Lista